TIMSS and PIRLS in 2011

Development Completed – Into the Field!

Ina V.S. Mullis and Michael O. Martin 51st IEA General Assembly Gaborone, 4-7 October, 2010



Report in 3 Parts Completing the Development of:

- TIMSS 2011 mathematics and science assessments
- PIRLS 2011 reading assessment
- TIMSS and PIRLS 2011 questionnaires
 - Parent, Student, Teacher, School, Curriculum



TIMSS 2011

- Mathematics and Science
- Grades 4 and 8
- Trends 1995, 1999, 2003, 2007, 2011
- Baseline for new countries

63 countries, 14 benchmarking participants!



Planning to Participate

Armenia Australia Austria Azerbaijan Bahrain Belgium Fl. Botswana Chile \ Chinese Taipei Czech Republic Denmark **England Finland** Georgia Germany Ghana **Honduras** Hong Kong SAR

Hungary

Indonesia

Iran, Islamic Rep. of Ireland Israel Italy Japan Jordan Kazakhstan Korea, Rep. of Kuwait Lebanon Libya Lithuania Malaysia Malta Mongolia Morocco Netherlands New Zealand Northern Ireland Norway

Oman Palestinian Nat'l Auth. **Poland** Portugal **Qatar** Romania **Russian Federation** Saudi Arabia Serbia Singapore Slovak Republic Slovenia South Africa Spain Sweden Syrian Arab Republic Thailand **Tunisia** Turkey Ukraine

United Arab Emirates
United States
Yemen

Benchmarking Participants Alberta, Canada Ontario, Canada Quebec, Canada Abu Dhabi, UAE Dubai, UAE Alabama, US California, US Colorado, US Connecticut, US Florida, US Indiana, US Massachusetts, US Minnesota, US

North Carolina, US

63 countries, 14 benchmarking participants!





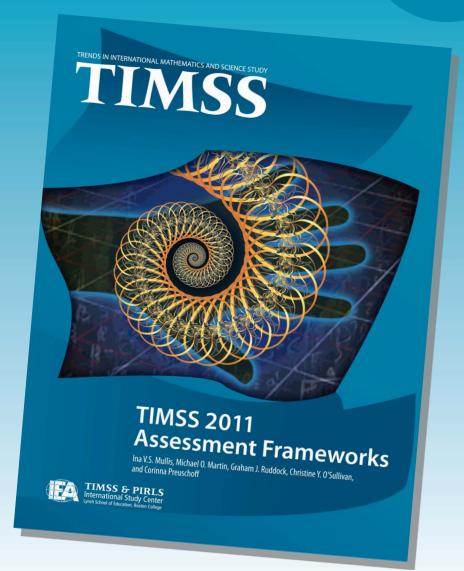
Overview of TIMSS 2011 Schedule

- 2009 Year of Instrument Development
- 2010 Year of Field Test and Finalizing Instruments — Southern Hemisphere
- 2011 Year of Data Collection and Processing
- 2012 Year of Data Analysis and Reporting
- 2013 Month of the International Database



TIMSS 2011 Assessment Frameworks

Published, September 2009





TIMSS 2011 Item Block Design

Math Blocks	Source of Items	Science Blocks	Source of Items
M01	Trend Block from 2007	S01	Trend Block from 2007
M02	New Items for 2011	S02	New Items for 2011
M03	Trend Block from 2007	S03	Trend Block from 2007
MO4	New Items for 2011	S04	New Items for 2011
M05	Trend Block from 2007	S05	Trend Block from 2007
M06	Trend Block from 2007	S06	Trend Block from 2007
M07	Trend Block from 2007	S07	Trend Block from 2007
M08	New Items for 2011	S08	New Items for 2011
M09	Trend Block from 2007	S09	Trend Block from 2007
M10	New Items for 2011	S10	New Items for 2011
M11	Trend Block from 2007	S11	Trend Block from 2007
M12	New Items for 2011	S12	New Items for 2011
M13	Trend Block from 2007	S13	Trend Block from 2007
M14	New Items for 2011	S14	New Items for 2011





TIMSS 2011 SMIRC

Mathematics Experts

- Kiril Bankov, Bulgaria
- Karen Priscilla Manriquez Riveros, Chile
- Christoph Selter, Germany
- Khattab Mohammad Ahmad Abu Libdeh, Jordan
- Bob Garden, New Zealand
- Liv Sissel Gronmo, Norway
- Fou-Lai Lin, Taiwan
- Mary Lindquist, United States
- Hung-Hsi Wu, United States





TIMSS 2011 SMIRC

Science Experts

- Martina Kekule, Czech Republic
- Jouni Viiri, Finland
- Saule Vingeliene, Lithuania
- Berenice Michels, Netherlands
- Mariam Mohammad Abdallah Ahmad, Qatar
- Gabriela Noveanu, Romania
- Galina Kovaleva, Russian Federation
- Maria Pilar Jimenez-Aleixandre, Spain
- Wolfgang Dietrich, Sweden
- Gerry Wheeler, United States





Preparing for the Field Test

Initial development steps:

- Updated Framework for 2011
 - NRC Sharm El-Sheikh, Feb 2009
- Reviewed and developed prototype items
 - SMIRC London, March 2009
- Developed field test items
 - NRC Washington, May 2009
- Reviewed field test items
 - SMIRC Amsterdam, August 2009





Preparing for the Field Test

Since last General Assembly:

- Finalized field test instruments
 - NRC Istanbul, November 2009
- Scoring training for field test
 - NRC Melbourne, March 2010
- Conducted field test to determine best items for each topic
 - NRCs, March April 2010



Overview of TIMSS 2011 Field Test

Ambitious Field test

- Approximately 640 items twice as many as needed
 - Grade 4: 283; Grade 8: 355
- Approximately 55 countries in field test
 - Grade 4: 46 + 5; Grade 8: 43 + 5
- Approximately 10,000 responses to each item

Solid basis for decision making!





Field-test Achievement Data Review Process

- 1. TIMSS & PIRLS International Study Center with Mathematics and Science Coordinators conducted initial review item statistics June
- 2. SMIRC reviewed items and made recommendation for data collection June
- National Research Coordinators reviewed items recommended by SMIRC and approved final selection - August



TIMSS & PIRLS International Study Center Initial Review Field Test Data

- Focused on items that met the framework and performed well – the majority of the items
- Items not meeting measurement standards were eliminated (e.g., too difficult, discrimination too low)
- Some suggestions for slight revisions to items and scoring guides were made
- Assembled 24 blocks of items for SMIRC review



Considerations for Assembling Item Blocks

Balanced each block by:

- Content Domain
- Cognitive Domain
- Item Format (Constructed Response/Multiple Choice)
- Item Difficulty Reference Group
- Coverage with trend item blocks



IEA 4th International Research Conference - Gothenburg

- PIRLS Equity Index
- Linking error in measuring trends
- Limits of measurement with low performing countries
- Curriculum coverage in TIMSS Advanced 2008
- Impact of home on gender differences in reading
- Factors influencing reading achievement in Latvia
- Global indicators of effective learning environments
- Measuring trends in TIMSS and PIRLS



SMIRC Meeting Gothenburg - June 28-30, 2010

Reviewed item blocks and made recommendations for TIMSS 2011 mathematics and science assessments

NRC Meeting
Prague – August 8-13, 2010

Reviewed recommended item blocks and endorsed them with minor amendments



Finalized Assessment Materials

Aug 26 TIMSS 2011 achievement booklets and

questionnaires posted

Sep 15 Translation and layout verification

began

Sep 21-24 IEA DPC conducted TIMSS & PIRLS Data

Management training seminar

- Hamburg

Sep 23-24 Southern Hemisphere - International

Quality Control Monitor training seminar

for TIMSS and PIRLS - Amsterdam





2010

October-December

Southern Hemisphere

*** Data Collection ***



2010

Nov 8-11 Southern Hemisphere – training for constructed response scoring – Wellington, New Zealand (after PIRLS)

2011

Jan 20-21 & 24-25 Northern Hemisphere Quality Control Monitor training – Amsterdam



2011

March-June

Northern Hemisphere

*** Data Collection ***



2011

Mar 6-11 6th NRC meeting to conduct training for constructed response scoring (NH)

Bangkok

Apr-Nov

Prepare draft exhibits for TIMSS 2011 International Reports

- International Mathematics Report
- International Science Report
- TIMSS and PIRLS International Report





2011

Dec 4-9

7th NRC meeting to review individual country data and draft background data tables for International Reports – Vienna

- joint meeting with PIRLS NRCs



PIRLS 2011

- Assessment of reading comprehension
- Grade 4
 - 3rd PIRLS cycle; trends for 2006 and 2001 participants
 - Baseline data for new countries
- prePIRLS less difficult version of PIRLS
 - To align with curricula and involve more countries



Countries Planning to Participate

Austria

Azerbaijan

Belgium (French)

Botswana

Bulgaria

Canada

Chinese Taipei

Colombia

Croatia

Czech Republic

Denmark

England

Finland

France

Georgia

Germany

Guatemala

Honduras

Hong Kong SAR

Hungary

Indonesia

Iran

Ireland

Israel

Italy

Kuwait

Libya

Lithuania

Luxembourg

Malta

Mongolia

Morocco

Netherlands

New Zealand

Northern Ireland

Norway

Oman

Poland

Portugal

Qatar

Romania

Russian Federation

Saudi Arabia

Singapore

Slovak Republic

Slovenia

South Africa

Spain

Sweden

Trinidad & Tobago

United Arab Emirates

United States

Benchmarking

Participants

Alberta, Canada

Ontario, Canada

Quebec, Canada

Abu Dhabi, UAE

Dubai, UAE

Florida, US

53 countries, 6 benchmarking participants!



Overview of PIRLS 2011 Schedule

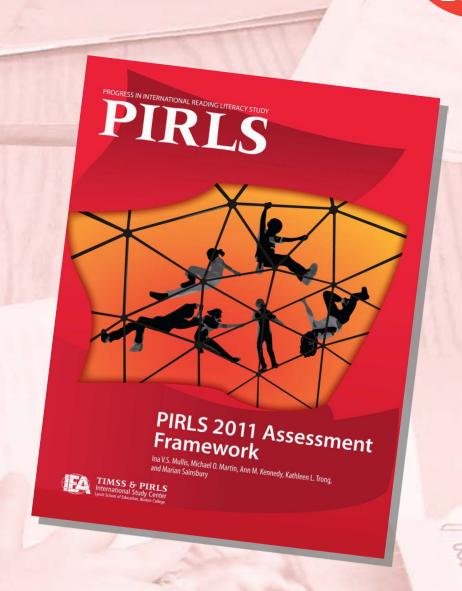
- 2008 Year of Identifying Passages
- 2009 Year of Instrument Development
- 2010 Year of Field Test and Finalizing Instruments – Southern Hemisphere
- 2011 Year of Data Collection and Processing
- 2012 Year of Data Analysis and Reporting
- 2013 Month of the International Database





PIRLS 2011 Assessment Framework

Published, August 2009





PIRLS 2011 Assessment

Literary Passages	Informational Passages	
Trend Passage from 2001	Trend Passage from 2001	
Trend Passage from 2006	Trend Passage from 2006	
Trend Passage from 2006	Trend Passage from 2006	
New Passage for 2011	New Passage for 2011	
New Passage for 2011	New Passage for 2011	





prePIRLS 2011 Assessment

Literary Passages	Informational Passages
New Passage for 2011	New Passage for 2011
New Passage for 2011	New Passage for 2011
New Passage for 2011	New Passage for 2011
New Passage for 2011	New Passage for 2011





RDG (Reading Development Group)

Jan Mejding (Denmark)

Sue Horner (England)

Elinor Saigh-Haddad (Israel)

Pierre Reding (Luxembourg)

Galina Zuckerman (Russian Federation)

Elizabeth Pang (Singapore)

Caroline Liberg (Sweden)

Elois Scott (United States)

Fatma Noorani (Oman)





Preparing for the Field Test

Initial development steps

- Updated Framework for 2011
 - NRC, Madrid, Feb 2008
- Reviewed framework and passages
 - RDG meeting, Amsterdam, Jul 2008
- Selected field-test passages; developed items
 - NRC meeting, Amsterdam, Nov 2008
- Reviewed field test items
 - RDG meeting, Singapore, Mar 2009



Preparing for the Field Test

- Finalized field test instruments
 - NRC Vilnius, Jun 2009

Since last General Assembly:

- Scoring training for field test
 - NRC London, Feb 2010
- Conducted field test to determine best passages for 2011
 - NRCs, Mar–Apr 2010



Field Test - March-April 2010

- 46 countries, 4 benchmarking participants
- Achievement data from 51,000 students
 - 125 PIRLS reading items; 8 reading passages
 - 152 prePIRLS reading items; 10 reading passages
- ≈10,000 student responses to each item

Firm foundation for decision making!



Field-test Achievement Data Review Process

- 1. TIMSS & PIRLS International Study Center conducted initial review of item statistics
- 2. RDG reviewed and made recommendations for data collection
- 3. National Research Coordinators reviewed assessment blocks recommended by RDG and made final selection



TIMSS & PIRLS International Study Center Initial Review Field Test Data – June 2010

- Based on available data
 - 40 PIRLS countries
 - 2 prePIRLS countries (Botswana and Colombia)
- Focused on passages and items with good psychometric properties
- Two passages eliminated from further review not meeting measurement standards (e.g., too difficult, too few high quality items)



RDG Meeting

Moscow - June 23-25, 2010

Reviewed PIRLS and prePIRLS passages and items and made recommendations for the 2011 reading assessments

NRC Meeting Zagreb – July 18-23, 2010

Reviewed recommended passages and items and endorsed them with minor amendments



Finalized Assessment Materials

Aug 12 PIRLS and prePIRLS 2011 achievement

booklets posted

Sep 15 Translation and layout verification

began

Sep 21-24 IEA DPC conducted TIMSS & PIRLS Data

Management training seminar

- Hamburg

Sep 23-24 Southern Hemisphere - International

Quality Control Monitor training seminar

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2010

October-December

Southern Hemisphere

*** Data Collection ***



2010

Nov 3-5

Southern Hemisphere training for constructed response scoring -Wellington, New Zealand (PIRLS - then TIMSS)

2011

Jan 20-21 & 24-25 Northern Hemisphere Quality Control Monitor training - Amsterdam

Feb 13-18 6th NRC meeting to conduct training for constructed response scoring (NH)

- Rome



2011

March-June

Northern Hemisphere

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2011

Apr-Nov

Prepare draft exhibits for PIRLS 2011 International Reports

- PIRLS 2011 International Report
- TIMSS and PIRLS International Report

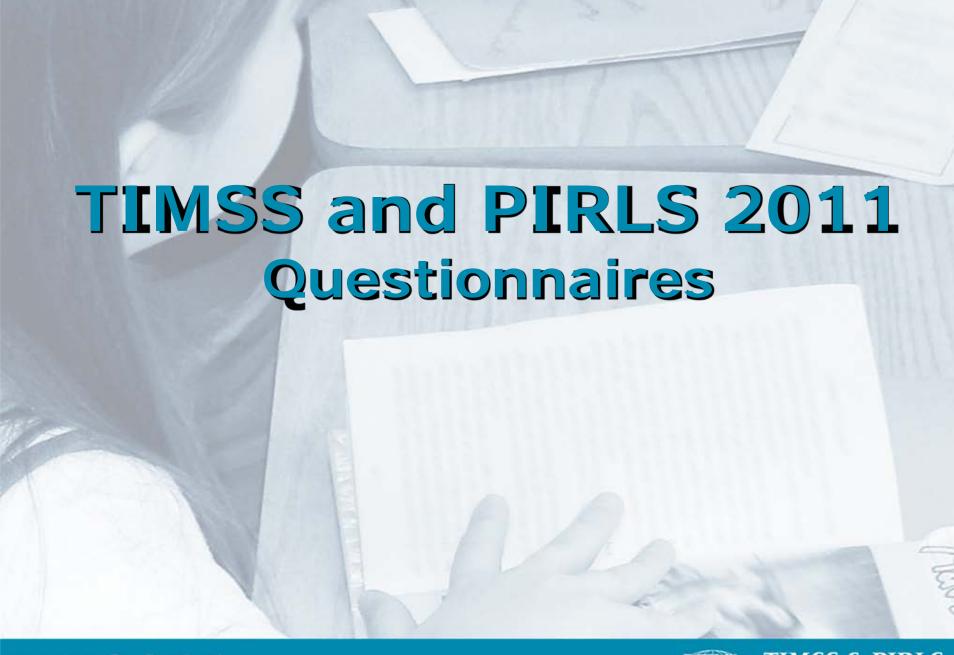
Dec 4-9

7th NRC meeting to review individual country data and draft background data tables for International Report – Vienna

- joint meeting with TIMSS NRCs









TIMSS and PIRLS Participation – Grade 4

Austria Austria

Azerbaijan

Botswana

Chinese Taipei Czech Republic

Denmark

England

Finland

Georgia

Germany

Honduras

Hong Kong SAR

Hungary

Iran

Ireland

Italy

Kuwait

Lithuania

Malta

Mongolia

Morocco

Netherlands

New Zealand

Northern Ireland

Norway

Oman

Poland

Portugal

Qatar

Romania

Russian Federation

Saudi Arabia

Singapore

Slovak Republic

Slovenia

Spain

Sweden

United Arab Emirates

United States

Benchmarking Participants

Alberta, Canada Ontario, Canada

Quebec, Canada

Abu Dhabi, UAE

Dubai, UAE Florida, US

40 countries, 6 benchmarking participants!



Approach for 2011

- Central organizing strategy: joint effort at fourth grade
- Same students for TIMSS and PIRLS in most countries
- Also need to address
 - PIRLS/prePIRLS only
 - TIMSS only
 - TIMSS eighth grade



Historical Perspective - Same Overarching Contextual Framework

TIMSS 2011

- National and Community Contexts
- School Contexts
- Classroom Contexts
- Student Characteristics and Attitudes

PIRLS 2011

- National and Community Contexts
- Home Contexts
- School Contexts
- Classroom Contexts
- Student Behaviors and Attitudes



Questionnaire Item Review Committee (QIRC)

Sue Thomson, Australia

Josef Basl, Czech Republic

Naima Hassan, Egypt

Linda Sturman, England

Wilfried Bos, Germany

Clara Anumel, Ghana

Frederick Leung, Hong Kong SAR

Martina Meelissen, Netherlands

Barbara Japelj, Slovenia

Peter Nystrom, Sweden

Patrick Gonzales, United States





Questionnaire Development Group (QDG)

Hwawei Ko (Chinese Taipei)

Jasminka Buljan Culej (Croatia)

Marc Colmant (France)

Knut Schwippert (Germany)

Megan Chamberlain (New Zealand)

Ragnar Solheim (Norway)

Abdessalem Bouslama (Qatar)

Sarah Howie (South Africa)

Valena Plisko (United States)





Enormous Effort to Improve Background Data

First QIRC/QDG joint meeting - Munich April 2009

Focused on **effective** contexts for teaching and learning

- Home and school factors related to achievement
- Concentrated on developing new scales
 - e.g., home numeracy activities, student engagement, principal leadership style, teacher career satisfaction
- NRCs reviewed at TIMSS and PIRLS meetings



The Field Test Instruments

Fourth grade - TIMSS and PIRLS

- Home questionnaire same
- Student questionnaire
 - General, reading, mathematics, science
- School questionnaire same
- Teacher questionnaire
 - General, reading, mathematics, science

Eighth grade - TIMSS

Same as previous assessments



Field Test Data - Countries

Fourth grade

- TIMSS and PIRLS: 30 countries + 2 benchmarkers
- TIMSS: 46 countries + 5 benchmarkers
- PIRLS/prePIRLS: 46 countries + 5 benchmarkers

Eighth grade

• TIMSS: 43 countries + 5 benchmarkers



Data for Review

All questionnaire items individually:

Country-by-country almanacs

New for 2011!

Data on scales for reporting questionnaire data:

- Properties of each proposed scale
 - Factor structure
 - Reliability
 - Relationship with achievement (R, M, S)



Process for Creating Scales

- Iterative process of analysis:
 - Factor analyses and reliability estimates for these scales
 - Distribution of scale values
 - Relationship with achievement
- Initial review by TIMSS & PIRLS International Study Center

Criteria for Evaluating Scales

- · At least six items per scale
- Unidimensional (about 50% shared variance)
- Good reliability (0.7 Cronbach's Alpha)
- Strong item-scale correlation (0.5 factor loading)
- Positive relationship with achievement (achievement difference between quartiles)
- Consideration for TIMSS/PIRLS report

2011 Questionnaire Review

July 14-16, 2010

Joint QIRC/QDG meeting, Dubrovnik

July 18-23, 2010

PIRLS NRC meeting, Zagreb

August 8-13, 2010

TIMSS NRC meeting, Prague

Aug 26, 2010

Posted questionnaires for data collection



Background Questionnaire Scales

4th grade

- Home Questionnaire 8
- Student Questionnaire 11
- School Questionnaire 8
- Teacher Questionnaire 10

8th grade

- Student Questionnaire 9
- School Questionnaire 6
- Teacher Questionnaire 18 (Math/Science)



Factors addressed by Background Questionnaire Scales

- Home environment supportive of learning
- Principals' reports of school climate and resources
- Teachers' reports of school working and learning environment
- Teachers' efforts to motivate students
- Teachers' coverage of the curriculum
- Students' motivation to learn
 - Self-confidence, engagement, attitudes



TIMSS and PIRLS - Issues and Analyses

- Relative effectiveness of countries' schooling policies and practices in reading, mathematics, and science
- Impact of reading proficiency on achievement in mathematics and science
- Profiles of high achieving students in reading, mathematics, and science
- Relative equity issues in reading, mathematics, and science – gender, language, social background



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