# TIMSS 2015 Completed TIMSS 2019 Underway

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> 58<sup>th</sup> IEA General Assembly October 2017, Budapest

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# Since Last General Assembly...

- TIMSS and TIMSS Advanced 2015 completed
- •TIMSS 2019 well underway
  - Transition to eTIMSS
  - TIMSS 2019 development





## **TIMSS 2015 International Reports and Results – Nov 2016**







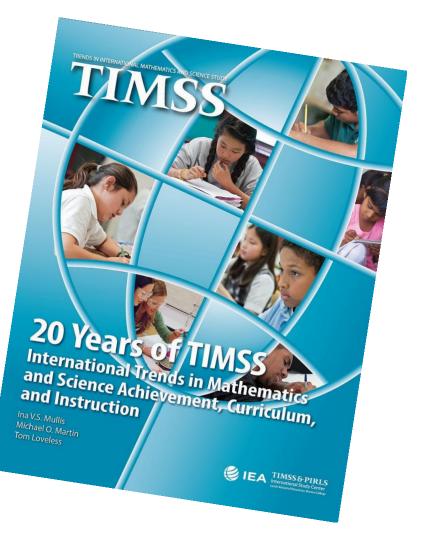
# **Successful Release!**

- Excellent coverage from quality news media all around the world
- Heavy traffic on TIMSS reports website
  - 75,000 unique clicks from around the world on November 29 alone
- High visibility on social media
  - Twitter posts from @timssandpirls generated 60,000 impressions



# **20 Years of TIMSS – Policy Report**

- Achievement trends, overall and by gender
- Curriculum
- Instruction
- Equity and excellence
- Attitudes towards mathematics







METHODS AND PROCEDURES IN TIMSS 2015 Michael O. Martin, Ina V.S. Mullis, and Martin Hooper Methods and Procedures in TIMSS 2015 documents the o questionnaires and describes the methods used in samp construction, and the construction of the achievement an Methods and Procedures documents the numerous qualit all those involved in the TIMSS 2015 assessments, includin IEA Secretariat, the IEA Data Processing and Research Cent Coordinators and their teams in the participating countries

Martin, M. O., Mullis, I. V. S., and Hooper, M. (Eds.). (2016). Methods and College, TIMSS & PIRLS International Study Center website: http://tims Lownload the full Methods and Procedures in TIMSS 20

#### CHAPTERS

Instrument Development

- » Chapter 1: Developing the TIMSS 2015 Achievement Item
- » Chapter 2: Developing the TIMSS 2015 Context Questionn

#### Sampling

- » Chapter 3: Sample Design in TIMSS 2015
- » Chapter 4: Estimating Standard Errors in the TIMSS 2015 R
- » Chapter 5: Sample Implementation in TIMSS 2015

Data Collection Procedures

- » Chapter 6: Survey Operations Procedures in TIMSS 2015
- » Chapter 7: Translation and Translation Verification for TIMS
- » Chapter 8: Layout Verification for TIMSS 2015
- » Chapter 9: Quality Assurance Program for TIMSS 2015
- » Chapter 10: Creating the TIMSS 2015 International Database

#### Reporting

- » Chapter 11: Reviewing the TIMSS 2015 Achievement Item Statistics
- » Chapter 12: TIMSS 2015 Achievement Scaling Methodology
- » Chapter 13: Scaling the TIMSS 2015 Achievement Data
- » Chapter 14: Using Scale Anchoring to Interpret the TIMSS 2015 Achievement Scales
- » Chapter 15: Creating and Interpreting the TIMSS 2015 Context Questionnaire Scales

 $GV_{QT} irr(t) = \frac{H}{h=1} [t(J_h) - t(S)]^2$ Methods and **Procedures in TIMSS 2015** 

Ina V.S. Mullis, and

Methods and Procedures

TRENDS IN INTERNATIONAL MATHEMATICS AND SCIENCE STUDY

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IEA

# $\operatorname{SVar}_{jrr}(t) = \sum_{i=1}^{m} \left[ t(J_h) - t(S) \right]$ Methods and **Procedures** in TIMSS Advanced 2015

MS2

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TRENDS IN INTERNATIONAL MURITEMATICS AND SCIENCE STUDY

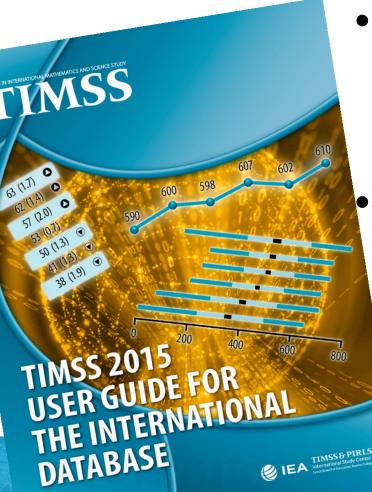
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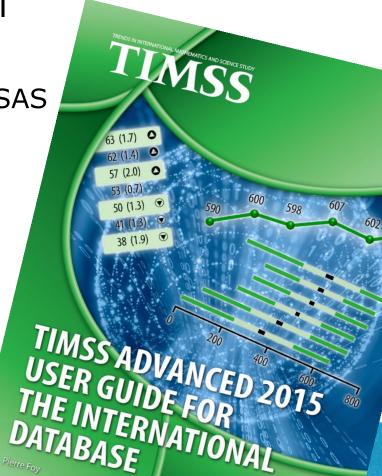
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# **TIMSS and TIMSS Advanced 2015 International Databases**



- International data
  - SPSS and SAS formats
- User Guides



# Transitioning to eTIMSS







# Path to eTIMSS 2019

- Sept 2016 prePilot small tryout
- May 2017 eTIMSS Pilot
  - Item equivalence study to study mode effect
  - Counterbalanced design same students paper and eTIMSS trend items

- April 2018 Field Test
  - Newly developed eTIMSS items
- Oct 2018 June 2019 Data Collection
  - eTIMSS + bridge to paperTIMSS



# eTIMSS Pilot – Item Equivalence Study – May 2017

- Dual purpose
  - Practice e-assessment systems
  - Prepare for linking to paperTIMSS
- Examine measurement properties of TIMSS trend items in paper and eTIMSS form
  - Are items equally difficult when presented in paper and digital form?





# eTIMSS Pilot – Item Equivalence Study – May 2017

- Four separate assessments
  - Fourth and eighth grades; mathematics and science
- Based on all trend items from 2015
  - Fourth grade: 93 in mathematics; 93 in science
  - Eighth grade: 114 in mathematics; 118 in science
- Each item in two modes
  - paperTIMSS: identical to 2015 same booklets

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- eTIMSS: items converted to Item Builder



# eTIMSS Pilot – Item Equivalence Study – (cont.)

- 800 students per country; purposive sample
  - 24 countries at fourth grade
  - 14 countries at eighth grade
- Data available for analysis
  - 21 countries at fourth grade: 16,894 students
  - 11 countries at eighth grade: 9,164 students
- Excellent basis for analysis





# eTIMSS Pilot – Item Equivalence Study – (cont.)

- Each student full TIMSS experience in **both** modes, eTIMSS and paper
  - 4 item blocks, 2 mathematics 2 science
- Counterbalanced design
  - Half students paper first; half eTIMSS first
- eTIMSS data processed through eTIMSS systems
  - Item building, translating, player, uploading, scoring



# eTIMSS Pilot – Item Equivalence Study (-cont)

- Administration largely successful, but some issues with "e"
  - Not all trend items completely convertible
  - First experience with TIMSS e-systems
  - Some countries encountered difficulties





# eTIMSS Pilot – Item Equivalence Study (-cont)

Analysis of data

- Examined item equivalence across modes: eTIMSS vs. paperTIMSS
  - Item by item p-values
- Two item groups
  - Most items look identical in paperTIMSS and eTIMSS

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Some items quite different appearance, so treated differently in analysis

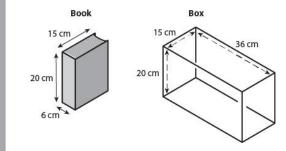


# **Essentially Identical**

eTIMSS

Ryan is packing books into a rectangular box.

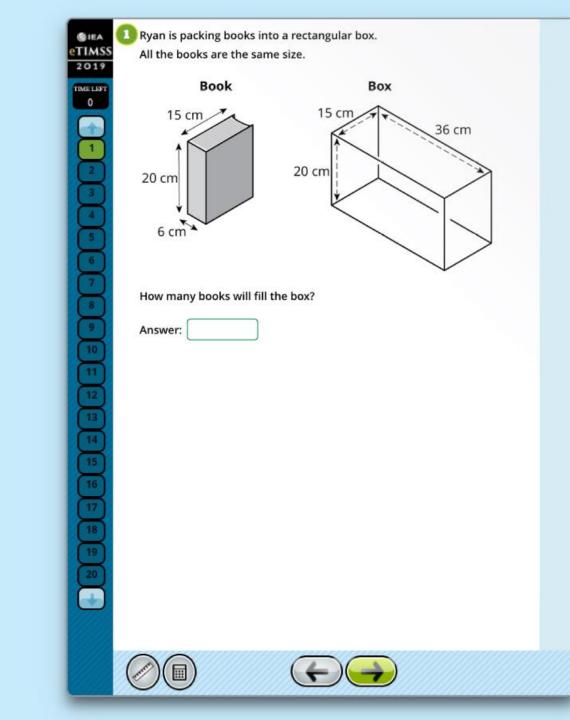
All the books are the same size.



How many books will fill the box?

Answer: \_\_\_\_\_





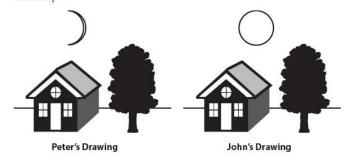


# Readily Adaptable

eTIMSS

One evening Peter went outside and made a drawing of a house, a tree, and the Moon. About 2 weeks later, Peter's brother, John, went outside and made a drawing of the same house, the same tree, and the Moon.

When they compared their drawings, they saw that they drew the Moon differently.



Whose drawing of the moon is correct?

(Check one box.)

Only Peter's drawing of the moon can be correct.

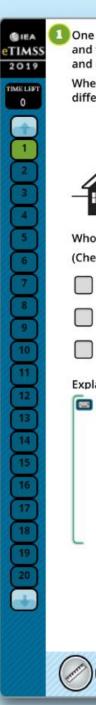
Only John's drawing of the moon can be correct.

Both drawings of the moon can be correct.

Explain your answer.







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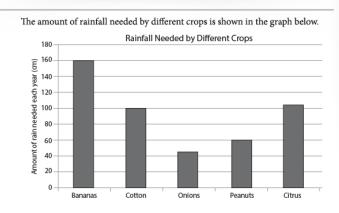
Only John's drawing.

Both drawings.

Explain your answer.

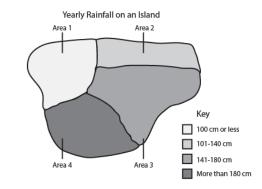


# **Not Directly Adaptable**



- A. A farmer wants to plant crops in an area that gets about 60 cm of rain each year. Which crops will probably grow best in this area?
  - (A) onions only
  - B onions and peanuts
  - C cotton and citrus
  - D bananas, citrus, and cotton

B. Another farmer lives on a tropical island in the ocean and wants to plant bananas. A diagram of the island is shown below.



Based on the diagram of the island and the information in the graph in part (A), in which area should the farmer plant bananas?

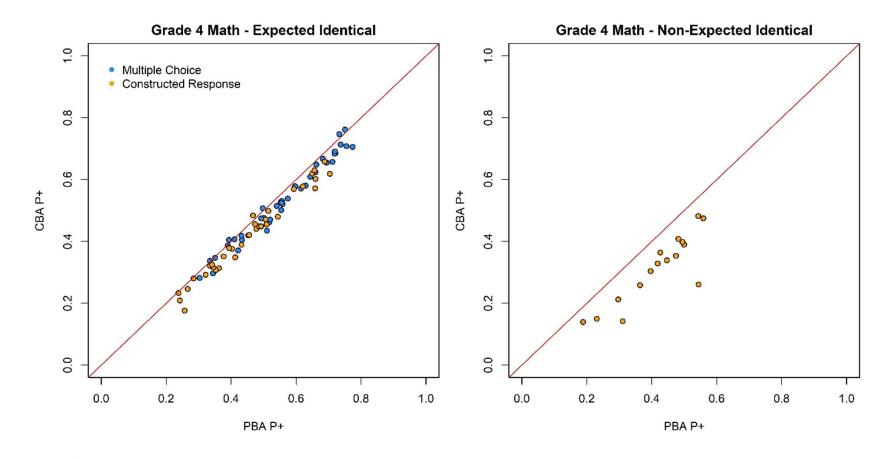
A	Area 1
B	Area 2
C	Area 3
D	Area 4



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#### **Fourth Grade Mathematics**



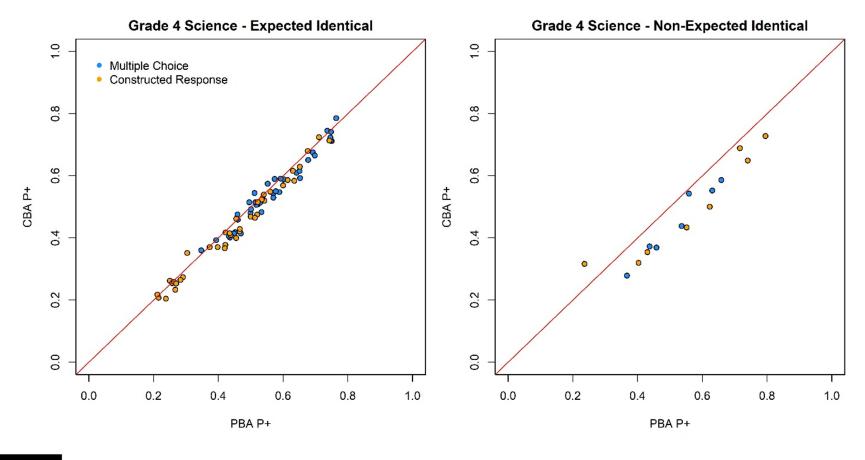
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#### **Fourth Grade Science**

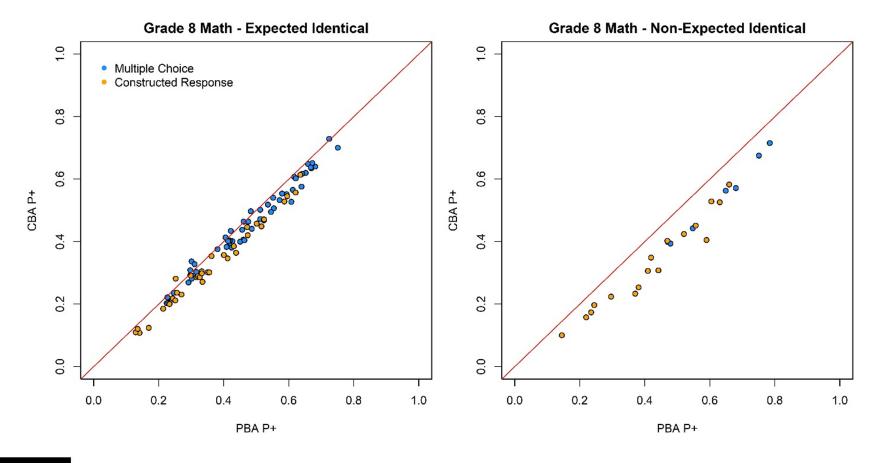


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### **Eighth Grade Mathematics**

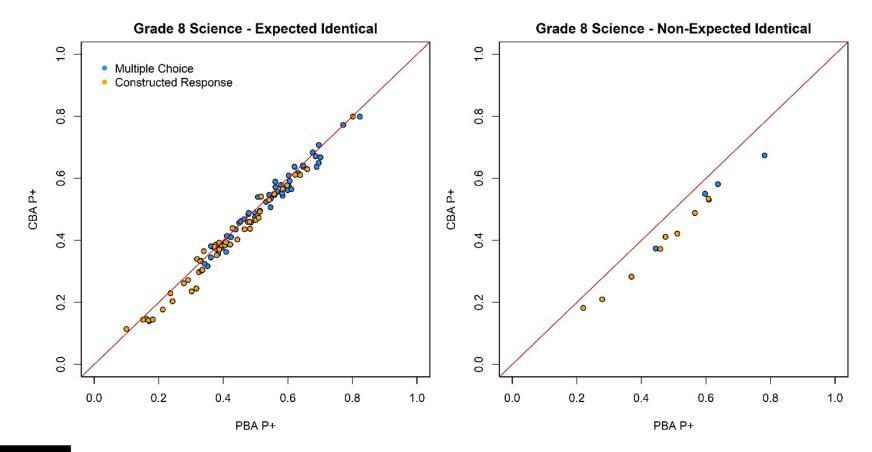


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## **Eighth Grade Science**





# eTIMSS Pilot – Item Equivalence Study (-cont)

- Item-by-item analyses showed consistent modest mode effect
  - Items generally **less difficult in paper**
  - More so for **mathematics** than science
- Indicates 2019 trend linking needs a bridge
  - Cannot rely on items being equivalent in eTIMSS and paperTIMSS
  - Instead must match score distributions for eTIMSS and paperTIMSS trend items

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– Same approach as TIMSS 2007 Bridging



# eTIMSS Pilot – Item Equivalence Study (-cont)

• Replicated TIMSS IRT achievement scaling on pilot data to estimate size of mode effect

- Estimated mean scale score differences
  - 4<sup>th</sup> grade
    - Mathematics: 14
    - Science: 8
  - 8<sup>th</sup> grade
    - Mathematics: 14
    - Science: 7



# **TIMSS/eTIMSS Scaling Plans for 2019 to Adjust for Mode Effect**

- As planned from the beginning, eTIMSS 2019 includes paperTIMSS bridge
  - Equivalent representative samples of students taking eTIMSS and paperTIMSS
  - Bridge data includes all of the trend items from 2015
- Achievement distributions for eTIMSS and paperTIMSS equated through equivalent samples
  - Equivalent groups linking design





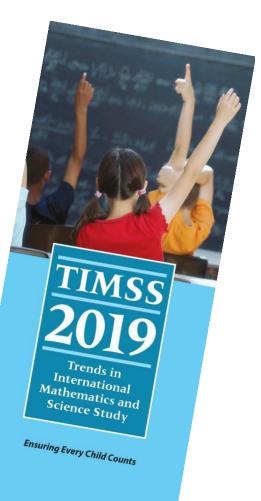
# TIMSS/eTIMSS Scaling Plans to Adjust for Mode Effect (cont.)

- Bridging procedure ensures that eTIMSS 2019 data are on the TIMSS achievement scale
  - Used since 1995 to measure trends from assessment to assessment
- Also worth noting that the mode effect size in TIMSS 2019 may be reduced
  - Improvements in e-assessment systems (e.g., number pad)





# TIMSS 2019 Development







## **Countries Planning to Participate**

Albania Armenia Australia Austria Azerbaijan Bahrain Belgium (Fl.) Bosnia and Herzegovina Bulgaria Canada Chile Chinese Taipei Croatia Cyprus Czech Republic Denmark Egypt England Finland France Georgia Germany

Hong Kong SAR Hungary Iran Ireland Israel Italy Japan Jordan Kazakhstan Korea Kosovo Kuwait Lebanon Lithuania Macao SAR Macedonia Malaysia Malta Montenegro Morocco Netherlands New Zealand

Northern Ireland Norway Oman Pakistan Philippines Poland Portugal Qatar Romania **Russian Federation** Saudi Arabia Serbia Singapore Slovak Republic Slovenia South Africa Spain Sweden Turkey United Arab Emirates United States

#### Benchmarking Participants

Ontario, Canada Quebec, Canada Moscow City, Russia South Africa (Eng/Afr/Zulu) Madrid, Spain Abu Dhabi, UAE Dubai, UAE



# **TIMSS 2019 Assessment Frameworks Published**

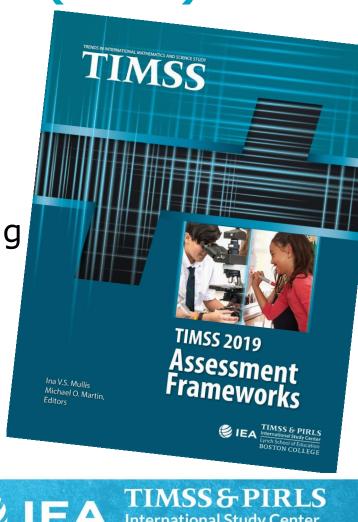
- Updated and reviewed by SMIRC
  - Sept-Dec 2016
- Reviewed at 1<sup>st</sup> TIMSS 2019 NRC meeting
  - Feb 2017, Hamburg
- Online review by countries
  - March 2017





# **TIMSS 2019 Assessment Frameworks Published (cont.)**

- Updated and reviewed at 1<sup>st</sup> SMIRC meeting
  - April 2017, Amsterdam
- Basis for item writing workshop at 2<sup>nd</sup> NRC meeting
  - April 2017, Hamburg
- Published online
  - August 2017





# **TIMSS Expert Advisory Groups**

- Science and Mathematics Item Review Committee (SMIRC)
  - Science and mathematics experts from participating countries
  - Provides guidance on developing the TIMSS assessments
- Questionnaire Item Review Committee (QIRC)
  - Experienced NRCs with policy or analysis backgrounds

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 Provides guidance on developing the TIMSS questionnaires



# **TIMSS 2019 SMIRC**

#### **Mathematics Experts**

Ray Philpot, Australia

Kiril Bankov, Bulgaria

Khattab Mohammad Ahmad Abu Libdeh, Jordan

Arne Hole, Norway

Cheow Kian Soh, Singapore

Mary Lindquist, United States

Linda Hall, United States





# **TIMSS 2019 SMIRC**

#### **Science Experts**

Svatava Janouskova, Czech Republic

Emily Jones, England

Jouni Viiri, Finland

Alice Siu Ling Wong, Hong Kong SAR

Berenice Michels, Netherlands

Galina Kovaleva, Russian Federation

Christopher Lazarro, United States





# **TIMSS 2019 QIRC**

Sue Thomson, Australia Josef Basl, Czech Republic Heike Wendt, Germany Laura Palmerio, Italy Martina Meelissen, Netherlands Trude Nilsen, Norway Vijay Reddy, South Africa Kyongah Sang, Korea Jack Buckley, United States





# **Continuing the Path of Transitioning to eTIMSS - Field Test**

Purpose is to field test new items

- eTIMSS countries field test e-assessment systems and newly developed eTIMSS items
- paperTIMSS countries field test some eassessment systems and newly developed paperTIMSS items





# **Both eTIMSS and paperTIMSS Countries Will Field Test:**

- International version of all achievement items prepared in Item Builder
- Using the e-assessment Translation System for translation and translation verification

- After verification
  - eTIMSS assessment to eTIMSS Player
  - paperTIMSS assessment to print



# **Developing the TIMSS 2019 Field Test Items**

- Developed TIMSS 2019 Item Writing Guidelines
  - Jan-Mar 2017
- Reviewed at 1<sup>st</sup> SMIRC meeting
  - April 2017, Amsterdam
- Item Writing Workshop 2<sup>nd</sup> NRC meeting
  - April 2017, Hamburg
  - Drafted 600 mathematics and 400 science items



# **Developing the TIMSS 2019 Field Test Items (cont.)**

• Additional items drafted by ACER (mathematics) and NFER (science)

– April through July 2017

- Items revised and entered into the Item Builder
  - Ongoing iterative process
- Items reviewed by SMIRC Working Group

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– July 2017, Boston



# **Developing the TIMSS 2019 Field Test Items (cont.)**

- Items revised and then reviewed at 2<sup>nd</sup> SMIRC meeting
  - September 2017, Windsor
- Items updated and reviewed by SMIRC Working Group
  - September 2017, Boston
- Items being prepared for review at 3<sup>rd</sup> NRC meeting

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– November 2017, Melbourne



### **TIMSS 2019 Field Test Items**

eTIMSS and paperTIMSS items

- Same mathematics and science content
- Different response modes
  - eTIMSS components (e.g., drag and drop, multiselect, drop down menus)
- More computer scoring for eTIMSS items
  - Keypad for numeric responses and new item types

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• Tools for eTIMSS – ruler and calculator(8<sup>th</sup>)



# TIMSS 2019 Field Test Items (cont.)

#### Fourth grade – mathematics and science

- 20 blocks (260 items) eTIMSS/paperTIMSS
- 6 blocks (8 tasks) eTIMSS PSIs
- 65 less difficult mathematics

#### **Eighth grade – mathematics and science**

• 20 blocks (335 items) eTIMSS/paperTIMSS

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• 6 blocks (7 tasks) eTIMSS PSIs



# **Developing Prototype Problem Solving and Inquiry Tasks (PSIs)**

- Simulate real world/laboratory situations
  - Problem solving in mathematics
  - Inquiry in science
- More engaging, interactive, and visually attractive
- Involves integrating and applying process skills and content knowledge
- Adaptive/responsive way of presenting students with items based on a series of steps



# **Developing the PSIs – Extremely Demanding**

- Series of Task Force meetings and reviews
  - 2015 and 2016
- Prepilot in Australia, Canada, and Singapore
  - Sept-Oct 2016
- Revised, then reviewed at 1<sup>st</sup> SMIRC meeting
  - April 2017, Amsterdam
- Being programmed for review 3<sup>rd</sup> NRC meeting

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# **Developing the Context Questionnaires**

- Reviewed 2015 questionnaires for updating at 1<sup>st</sup> NRC meeting
  - Feb 2017, Hamburg
- Context Questionnaire Framework drafted, online QIRC review, revised and published
  - August 2017
- Questionnaires updated for field test and reviewed at 1<sup>st</sup> QIRC meeting

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- Sept 2017, Hengelo



# **Developing the Context Questionnaires (cont.)**

- Revised in preparation for review at 3<sup>rd</sup> NRC meeting
  - Nov 2017, Melbourne
- Post for translation by countries, together with achievement items
  - Dec 2017





# **TIMSS 2019 Operations**

#### • Sampling

- Ongoing since 1<sup>st</sup> NRC meeting (Feb 2017)
- Operations Manuals
  - eTIMSS pilot
  - TIMSS/eTIMSS 2019 field test procedures

- Data Management Seminar
  - Oct 2017, IEA Hamburg



# **Thank You !**

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> 58<sup>th</sup> IEA General Assembly October 2017, Budapest

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